The Pneumococcus: Epidemiology, Microbiology, and Pathogenesis

Birgitta Henriques-Normark¹ and Elaine I. Tuomanen²

¹Department of Microbiology, Tumor, and Cell Biology, Karolinska Institutet, SE-171 77 Stockholm, Sweden
²Department of Infectious Diseases, St. Jude Children’s Research Hospital, Memphis, Tennessee 39105

Correspondence: elaine.tuomanen@stjude.org

The pneumococcus is the classic Gram-positive extracellular pathogen. The medical burden of diseases it causes is amongst the greatest in the world. Intense study for more than 100 years has yielded an understanding of fundamental aspects of its physiology, pathogenesis, and immunity. Efforts to control infection have led to the deployment of polysaccharide vaccines and an understanding of antibiotic resistance. The inflammatory response to pneumococci, one of the most potent in medicine, has revealed the double-edged sword of clearance of infection but at a cost of damage to host cells. In virtually every aspect of the infectious process, the pneumococcus has set the rules of the Gram-positive pathogenesis game.

*Streptococcus pneumoniae* (the pneumococcus) is the classic example of a highly invasive, Gram-positive, extracellular bacterial pathogen. It is a major cause of morbidity and mortality globally causing more deaths than any other infectious disease. At highest risk are the smallest children and the elderly with ≏1 million children below 5 years of age dying yearly (Centers for Disease Control 2008). Pneumococcal diseases range from mild respiratory tract mucosal infections such as otitis media and sinusitis to more severe diseases such as pneumonia, septicemia, and meningitis. It is estimated in the United States that about 5% of those that get pneumococcal pneumonia die from the disease. The corresponding figure for septicemia is 20% and for meningitis, lethality is as high as 30% (Tomasz 1997). Although pneumococcus can cause lethal diseases, it is more commonly a quiescent colonizer of the upper respiratory tract where up to 60% of small children may carry pneumococci in the nose asymptptomatically (Henriques-Normark et al. 2003; Nunes and Sa-Leao 2005).

Medically, the three major bacterial pathogens of children have historically been the pneumococcus, *Haemophilus*, and meningococcus. All three are naturally transformable and undergo autolysis in the stationary phase. They share the same progression of disease from the nasopharynx to blood and brain and use phosphorylcholine on their surfaces to bind to the same series of receptors in the pathway of innate invasion (Thornton et al. 2010). This uniquely shared pattern of disease and microbial biology makes understanding this group of enormous importance. Whereas vaccination has succeeded in dramatically reducing disease caused by
Haemophilus and meningococcus, pneumococcus remains a poorly controlled outlier. The huge number of pneumococcal serotypes (compared to the small number for the other two pathogens) remains the main challenge in developing strategies to control this global pathogen.

EPIDEMIOLOGY

Pneumococcal infections are thought to spread from person to person via droplets/aerosols and nasopharyngeal colonization is a prerequisite for pneumococcal disease. The carriage rate peaks around 2–3 years of age and diminishes thereafter to <10% in the adult population. However, adults with small children at home may have a higher carriage rate. The bacteria enter the nasal cavity and attach to the nasopharyngeal epithelial cells and may then either stay as a colonizer or spread further to other organs, such as the ears, sinuses, or via bronchi down to the lungs and then potentially penetrate the mucosal barrier to enter the bloodstream and/or cross the blood–brain barrier to cause meningitis (Fig. 1).

Tracking the global or local spread of pneumococci is commonly done by serotyping of the capsular polysaccharide. So far, at least 93 different capsular structures/serotypes have been described. Certain serotypes are most commonly found in young children, such as types 6B, 9V, 14, 19F, and 23F. A comparison of invasive disease isolates and carriage isolates from the same region during the same time period suggests that virulence differs depending on the capsular serotype (Brueggemann and Peto 2004; Sandgren et al. 2004, 2005). Some serotypes, such as 1 and 7F, are more prominent in invasive disease (they have a high invasive disease potential) whereas other types are mainly involved in carriage. However, only rare serotypes cause only carriage. Patients infected with serotypes with a
low invasive disease potential more often had an underlying disease before the pneumococcal infection as compared to patients infected with serotypes with a high invasive disease potential (Sjöström et al. 2006). However, the highest mortality rates were found in patients infected with serotypes of a lower invasive disease potential, such as types 3, 6B, and 19F (Sandgren et al. 2004).

Since pneumococci naturally take up DNA from other bacteria and potentially switch capsular serotype, other methods than serotyping need to be used to study genetic relationships between clinical pneumococcal isolates, i.e., clonal types. Such molecular techniques include PFGE (pulsed field gel electrophoresis), whereby bacterial chromosomal DNA is cleaved using restriction enzymes and then put on a pulsed field gel separating the bands depending on their charge and size. Another sequenced based method is MLST (multilocus sequence typing) in which seven housekeeping genes are sequenced and the strains are assigned a sequence type (ST) depending on allelic variations. PFGE is more discriminatory than MLST and can be used also to study outbreaks. Furthermore, genomic comparisons using whole genome-based microarrays have shown that MLST can be used as a good method to estimate genome content (Dagerhamn et al. 2008).

Pneumococcal serotypes causing invasive disease have been shown to differ between geographic areas and the distribution is also dependent on the time period studied. This is especially important because current pneumococcal vaccines are based on a limited number of capsular polysaccharides. For decades, a 23-valent vaccine consisting of only polysaccharides was used in the elderly and immunocompromised individuals. As this vaccine is not immunogenic in the smallest children, newer vaccines are now used in which proteins are coupled to the polysaccharides to get a more T-cell-dependent immune response. For technical reasons and because of high costs, only a limited number of polysaccharides have been included so far in the conjugate vaccines (7, 10, and recently 13 serotypes). The serotypes have been chosen because they are the dominant serotypes causing invasive disease in the United States, a choice that means they are not well matched to other geographic areas with different serotype distribution. A review by Lin compiling data from studies performed in the Asia–Pacific region shows that the potential coverage rate for the seven-valent conjugate vaccine ranges from >70% to <50% (Lin 2010). The seven-valent vaccine was introduced into the childhood vaccination program in the United States in year 2000. Since then a tremendous decrease has been observed in vaccine-related invasive pneumococcal disease in children (Whitney et al. 2003). Also, a reduction in carriage of vaccine types has been noticed as well as a herd immunity effect in the adult population. However, an increase of invasive disease caused by nonvaccine types and clonal expansion of nonvaccine clones of certain serotypes has now been observed. It is worrisome that pneumococci may circumvent the vaccine by capsular switch events and that the immune pressure by the vaccine may select for minor serotypes not included in the vaccines. Therefore, pneumococcal molecular epidemiology must be followed thoroughly after vaccine introduction to detect possible adverse effects of vaccination, such as an increase of nonvaccine-type diseases.

For decades, the standard treatment of pneumococcal infections has been penicillin. However, a widespread increase of pneumococci resistant to most antibiotics (except for vancomycin) has been witnessed. Data from the European networks EARSS (www.rivm.nl/earss) on the rates of resistance to certain antibiotics among invasive disease isolates in Europe indicate an increasing trend of resistance to both penicillin and erythromycin. Multiresistant clonal types have emerged even in countries with a low frequency of resistance, such as in Sweden. Molecular typing of antibiotic resistant isolates shows that some pneumococcal clonal types are more prone to be spread globally. One such successfully spread clonal type is ST156, carrying resistance to penicillin and trimethoprim sulfamethoxazole, originated in Spain and spread to other countries facilitated by a pathogenicity islet encoding a pilus-like structure on the surface of pneumococci, shown
to be important for colonization in a mouse model (Barocchi et al. 2006; Sjöström et al. 2007). The introduction of pneumococcal vaccines into the childhood vaccination programs in many countries is also expected to affect resistance rates. However, the experiences differ somewhat because some areas observe a decreased rate of resistance after vaccination whereas others do not see the same effect because they also have an increase of nonvaccine types. In the United States an expansion of serotype 19A was observed with resistance to many antibiotic drugs, creating treatment problems for common infections.

MICROBIOLOGY

The Surface

The pneumococcal surface is covered by a polysaccharide capsule that overlays the cell wall comprised of peptidoglycan and teichoic acid. Although the peptidoglycan has the classical Gram-positive structure of N-acetylglucosamine, N-acetylmuramic acid, and a lysine-containing stem peptide, the teichoic acid is unusual in containing a ribitol phosphate backbone and covalently attached phosphorylcholine (PCho) (Bean and Tomasz 1977). A nutritional requirement for choline is unique to S. pneumoniae. PCho serves as a docking station for noncovalent linkage of many pneumococcal proteins to the bacterial surface (Rosenow et al. 1997). In addition, the LPxTG motif is targeted by sortases that covalently link proteins to the cell wall (Löfling et al. 2011).

The surface composition of the bacteria varies between two distinct states: transparent and opaque colony types (Weiser et al. 1994). The precise mechanism of this phase variation is unclear but its impact is to aid in evading host defenses, such as C-reactive protein (CRP), which targets PCho, and leukocytes in blood while promoting attachment to host cells in the nasopharynx. The transparent phenotype dominates in the nasopharynx and expresses less capsule and less of the choline binding protein PspA, but more of the choline binding proteins CbpA and LytA autolysin (see below). In contrast, the opaque phase predominates in the blood and is characterized by increased capsular polysaccharide and PspA and less CbpA. Opaque bacteria also produce a greater biofilm and are more invasive for lungs and brain (Trapetti et al. 2011).

Capsule

The pneumococcal capsule has played a major role in the history of many medical discoveries and basic science tenets. In 1928, Griffith reported genetic exchange in bacteria when nonencapsulated, avirulent derivatives were transformed to a virulent, encapsulated phenotype following co-infection in mice (Griffith 1928). Avery, MacLeod, and McCarty then determined that Griffith's “transforming principle” was DNA and hence the discovery of the genetic material (Avery et al. 1944). The polysaccharide capsules are antiphagocytic and sterically hinder the access of leukocytes to complement fixed on the underlying cell wall. The capsule locus, transcribed as a single operon, shows a similar organization in all strains with genes encoding a specific capsule type flanked by genes common to all types.

Pili

Pili are multimeric filamentous surface structures composed of subunit proteins with LPxTG motifs recognized by sortases and attached to the cell wall. Two pathogenicity islets encoding pili, PI-1 and PI-2, are involved in adhesion (Barocchi et al. 2006; Bagnoli et al. 2008). PI-1, encoded by the rlrA accessory region, has been shown to influence colonization, virulence, and the inflammatory response in mouse challenge models. This pilus is composed of three covalently attached structural proteins in which RrgB is the major stalk protein, and RrgC and RrgA are ancillary proteins decorating the pilus shaft and tip. RrgA is the major adhesion and its three-dimensional structure has recently been solved (Nelson et al. 2007; Izoré et al. 2010). The role of the three pilus associated sortases in the assembly of the pilus has also been explored in which both Sortase B and Sortase C have been suggested to act as pilus subunit
polymerases, whereas Sortase D is required for wild-type focal presentation of the pilus at the cell surface (Falck et al. 2008).

Transformation

Pneumococci are naturally transformable, a state permissive for DNA uptake that arises for an entire population of pneumococci at one time in a highly regulated manner. The first description of quorum sensing is attributed to the induction of pneumococcal transformation (Tomasz 1965). The competence stimulating peptides (CSP1 and 2) are released and act externally on the two component system ComD/E. Binding of the cognate CSP induces the ComD histidine kinase to phosphorylate ComE, the response regulator, activating the comAB and comCDE operons resulting in a wave of competence that proceeds throughout the pneumococcal culture. This surge of early competence gene expression is followed by a second wave of expression of 16 late competence genes found in eight operons bearing the common combox. Many genes in this second wave are required for DNA binding and uptake.

Surface Proteins

Surface-exposed pneumococcal proteins are marked by one of three sequence motifs: the LPxTG cell wall anchor, a choline-binding domain, or a lipoprotein domain. The LPxTG bridge covalently anchors a class of more than a dozen degradative enzymes and pilus proteins to the cell wall. The choline binding protein (Cbp) family is unique to S. pneumoniae and the ~12 members share a 20 amino acid choline-binding domain repeated 3–9 times at the carboxyl terminus (Rosenow et al. 1997). Key proteins belong in this class. The LytA autolysin hydrolyses peptidoglycan and is critical for cell division. Pneumococcal surface protein A (PspA) inhibits complement deposition and activation, binds lactoferrin, and interferes with uptake into phagocytes. Cbp’s A, D, E, and G play roles in adherence. CbpA is an adhesion that presents a specific motif for binding to the polymeric immunoglobulin receptor on the nasopharyngeal mucosa and a second motif for binding the laminin receptor at the blood–brain barrier (Hammerschmidt et al. 1997; Orihuela et al. 2009). Both interactions enable bacterial translocation across their respective barriers. CbpA also binds complement C3 and factor H.

Genome

The complete annotated 2.16 Mbps genome of S. pneumoniae encoding 2236 predicted proteins was first published in 2001 (Tettelin et al. 2001). Sequence analysis (www.sanger.ac.uk/resources/downloads/bacteria/streptococcus-pneumoniae.html or www.biomedcentral.com/1471-2180/11/25) indicates a nutritionally fastidious, lactic acid fermenting, facultative anaerobe with a G+C content of 40%. As pneumococcus lacks the TCA cycle, it depends on fermentation of carbohydrates for energy and can catabolize 14 different sugars. One-third of the predicted coding regions have no known function and a third of the genome varies sufficiently between strains to be considered to encode noncore functions. With the ability to naturally take up DNA and undergo transformation, the genome is exceptionally highly variable. Up to 10% of genes show altered sequences between isolates and 3%–5% of the genome shows insertion sequences and truncations. The number of DNA repeat regions is at the top of all available genomes and likely contributes to plasticity. Next generation sequencing has shown that pneumococci carried in the nasopharynx progressively accumulate recombination events indicative of the sequential transfer of DNA in vivo (Hiller et al. 2010). Sequencing of hundreds of globally dispersed strains of a single serotype 23F lineage showed large-scale recombination events varying in size between 3 bp and 72,038 bp (Croucher et al. 2011). Important major changes resulted in the frequent spread of antibiotic resistance and a shift in capsular serotype from 23F to 19A, indicating escape under vaccine pressure.

Large-scale identification of S. pneumoniae virulence determinants at the genomic level has been attempted. Signature-tagged mutagenesis (STM) (Lau et al. 2001; Hava and Camilli 2002)
and Tn-Seq (van Opijnen et al. 2009) have used libraries of mutants to screen for survival in animal models. Gene expression in vivo and in various tissues has been performed at the transcriptome level using microarrays, deep RNA sequencing, and tiling array studies (Sorek and Cossart 2010). The genomic content of invasive versus noninvasive strains or clonotypes has suggested that the swapping of cassettes of “regions of diversity” changes infection dynamics leading to organ specific virulence (Orihuela et al. 2004). These methods have also revealed complex regulatory pathways, including at least 13 two-component systems (Paterson et al. 2006) and many sRNAs that act in the absence of Hfq (Mann et al. 2012).

**COLONIZATION BIOLOGY**

The ecological niche for pneumococci is the nasopharynx of small children. Carriage rates decrease with age and duration of carriage is longer in younger (∼43 d) than older children (∼25 d) (Högberg et al. 2007). When the bacteria enter the nasal cavity, the negatively charged capsule protects the bacteria from being trapped in the mucous and the bacteria can reach the epithelial surface. At the surface, transparent variants express a thinner capsule and better adherence during initial colonization (Weiser et al. 1994).

Many surface proteins affect nasopharyngeal colonization. A prominent example is CbpA (also called PspC or SpsA) that binds to the polymeric immunoglobulin receptor (plgR) and promotes adherence and uptake of bacteria into nasopharyngeal cells (Hammerschmidt et al. 1997; Zhang et al. 2000; Braathen et al. 2006). Other adhesins include CbpG (Mann et al. 2006), CbpD (Gosink et al. 2000), and LPxTG proteins such as the pilus proteins and IgA protease (Weiser et al. 2003). The formation of a biofilm is promoted by PsrP which mediates bacterial aggregation and intraspecies adherence (Sanchez et al. 2010).

Enzymes, including NanA (neuraminidase), BgaA (β-glucosidase), and SrtH (β-N-glucosaminidase), affect colonization by cleaving terminal sugars from human glycoconjugates, thereby potentially exposing receptors for adherence. NanA also promotes biofilm formation and the development of otitis media (Tong et al. 2000; Munoz-Elias et al. 2008). Hyaluronidase helps to spread bacteria in the tissue and components like PavA and enolase interact with extracellular matrix proteins such as fibronectin and plasminogen (Bergmann et al. 2001; Kolberg et al. 2006). The serine protease HtrA also strongly influences nasopharyngeal colonization (Sebert et al. 2002).

An experimental colonization study in humans showed that carriage induces both mucosal and systemic immunoglobulin production and that the response is strain and type specific (McCool and Weiser 2002). Prevention of colonization involves Th17-cell adaptive responses (Lu et al. 2008) whereas progression against invasive disease is mediated by antibody (Cohen et al. 2011). Mouse studies indicate that clearance requires bacterial phagocytosis by CCR2-bearing monocyte/macrophages. Recruitment of these cells and production of antcapsular antibodies depend on the induction of CCL2 from macrophages that involves LysM fragmentation of peptidoglycan, uptake of the fragments, and sensing by Nod2 (Davis et al. 2011). Thus, peptidoglycan hydrolases such as LysM, LytB (glucosaminidase), LytC (lyzosyme), and Pce or CbpE (esterase) may affect colonization by programming immune responses (Bergmann and Hammerschmidt 2006).

An important aspect of the epidemiology of pneumococcal colonization is the common occurrence of co-infections. It is widely recognized that mortality during influenza outbreaks is due in large part to secondary pneumococcal pneumonia. Colonization with pneumococci concurrently with influenza leads to a synergistic type-1 interferon response with decreased clearance of bacteria from the nasopharynx and increased pneumonia (Nakamura et al. 2011).

**HOST–BACTERIA INTERACTIONS IN THE COURSE OF INVASIVE DISEASE**

**Pneumonia: Common Invasion Strategy**

As bacteria enter the lower respiratory tract, the initiation of pneumonia requires escape from
mucous defenses and bacterial migration into the alveolus. Neuraminidase cleaves mucin and the absence of NanA attenuates pneumonia (Berry and Paton 2000). NanA also uncovers glycoconjugates, such as N-acetylgalactosamine β1–3 galactose, on host cells that provide sites for loose bacterial attachment. Interference with this step by neuraminidase inhibitors, such as oseltamivir, blocks the synergy in pneumonia between influenza and pneumococcus.

Firm adherence of bacteria to the alveolar epithelium and subsequent replication and initiation of host damage responses lead to the classic evolution of lobar pneumonia. The interaction of secreted products and cell surface-anchored bacterial components with the alveolar epithelium and innate immune defenses drives this process. The pore-forming toxin pneumolysin and hydrogen peroxide released in copious amounts by the bacteria disrupt the alveolar epithium and edema fluid accumulates in the alveolar space (Canvin et al. 1995). Lipoteichoic acids, lipoproteins, and an array of proteins associated with the bacterial surface further amplify interactions with the host. During this early host response, bacteria gain firm adherence to the alveolar epithelium using several protein adhesins, including the histidine triad family of lipoproteins, LPxTG proteins, choline-binding proteins, and pili (Löfling et al. 2011). Proteins anchored by the LPxTG motif that bind the extracellular matrix include PavB (contains the highly repetitive SSURE domain), PfbA, PclA, and PsrP, an enormous serine rich protein (Jensch et al. 2010). Pili, encoded by PI-1 or PI-2, bind bacteria to respiratory epithelial cells (Barocchi et al. 2006; Bagnoli et al. 2008). The Cbp family of proteins noncovalently attached to the phosphorycholine determinant on the pneumococcal teichoic acid has a broad range of functions from proteases to cell wall–modifying enzymes to complement interactors to adhesins (Rosenow et al. 1997). CbpA in particular is important in binding pneumococci to host cells and PsrA interacts with many innate host defense components.

Many respiratory pathogens have converged on a common strategy to advance mucosal disease to bacteremia. This process is termed “innate invasion” and is counteracted by the very early participants induced in innate immunity (Gould and Weiser 2002; Thornton et al. 2010) (Fig. 2). The key host receptor for innate invasion is the platelet-activating factor receptor (PAFr) (Cundell et al. 1995). Many respiratory pathogens decorate their surfaces with phosphorycholine (PCho), an example of molecular mimicry as PCho is the ligand critical to the activity of the chemokine PAF. Binding of PCho to PAFr initiates uptake of the bacteria into a vacuole that is then trafficked across the host cell where bacteria can be released to seed the bloodstream (Radin et al. 2005). Mice lacking PAFr and mice treated with PAFr antagonists fail to progress from pneumonia to sepsis. The fundamental PCho-PAFr step in pathogenesis is countered by the innate acute phase response element C-reactive protein (CRP), which binds PCho and competitively inhibits the PAFr/PCho-mediated bacterial invasion (Gould and Weiser 2002). Similarly, surfactant, which is rich in PCho, and an antibody to phosphorycholine are competitive inhibitors of bacterial ligand binding to PAFr and CRP in the lungs (Briles et al. 1981). In this setup, innate invasion is counteracted by early response elements in innate immunity (Fig. 2).

Control of bacterial multiplication in the lung requires innate immune recognition of the pneumococcal pathogen-associated molecular patterns (PAMPs) that initiate recruitment of neutrophils and the accumulation of hemorrhagic debris as the hallmark of pulmonary consolidation. Pneumococcal peptidoglycan components induce signaling by TLR2 and LPS binding protein (Yoshimura et al. 1999; Weber et al. 2003), PCho-bearing teichoic acid binds to PAFr (Cundell et al. 1995), and small intracellular peptidoglycan fragments are recognized by Nod2 (Girardin et al. 2003; Moreira et al. 2008 (Fig. 3). Pneumolysin is detected by TLR4 (Malley et al. 2003) and DNA is sensed by TLR9 (Albiger et al. 2007). The importance of the inflammatory response through the TLR pathways to activation of NF-κB is highlighted by the altered disease susceptibilities in individuals with polymorphisms in this pathway (Brouwer et al. 2009). SNPs in NFKBIA,
NFKBIE, and TIRAP that lead to decreased inflammatory signaling show a protective effect, whereas impaired function of IRAK4 or NEMO increases susceptibility to pneumococcal infection. NF-κB signaling leads to the release of cytokines, particularly IL-6 and IL-1β, which then induces neutrophil recruitment and macrophage activation. The lung is unique in enabling neutrophil recruitment specifically in response to pneumococcus in both a CD-11/CD-18 dependent and independent manner (Doerschuk et al. 2000). Although required for clearance of bacteria, the intense inflammation induced by neutrophils contributes to lung damage; neutropenia (although not a complete absence of neutrophils) may attenuate damage and improve outcome (Marks et al. 2007).

Pneumococcus secretes a potent cytotoxin, pneumolysin, which is a member of the cholesterol-dependent, pore-forming cytotoxin family (Boulnois et al. 1991; Rossjohn et al. 1997). It plays an important role in the respiratory tract, not only by lysing host cells but also by inhibiting the mucociliary beat of respiratory cells and separating epithelial cell tight junctions (Berry et al. 1989; Kadioglu et al. 2002). It similarly contributes to the pathogenesis of otitis media by cytotoxic effects on the hair cells of the cochlea in the middle ear (Sato et al. 1996). Pneumolysin activates the classical complement pathway (Brown et al. 2002) and may be recognized by TLR4, thereby evoking an inflammatory response (Malley et al. 2003). Pneumolysin has been shown to influence bacterial uptake into human dendritic cells, to inhibit cellular
activation and cytokine secretion, and to induce a caspase-dependent apoptosis (Braun et al. 2002). A nonfunctional pneumolysin, such as in some serotype 1 isolates, also influences inflammation induced by the interaction of bacteria and dendritic cells and might affect the development of diseases such as empyema (Littmann et al. 2009).

**Bacteremia**

The most important element in the development of high titer bacteremia is the pneumococcal polysaccharide capsule (Austrian 1981; Briles et al. 1992). Capsule is the key antiphagocytic element and antibody to capsule is opsonic and highly protective. Each of the >90 serotypes has a structurally unique polysaccharide and these vary in their antiphagocytic efficacy. Steric hindrance and negative charge determine the ability of a capsular type to inhibit surface deposition of complement, CRP, mannose-binding proteins, and antibodies that can bridge to receptors on the phagocytes (Briles et al. 1992). The amount of capsule is also important in that it is a phase variable trait and unencapsulated strains are essentially avirulent.

In addition to capsule, bacterial surface components interact with the complement cascade to impede complement deposition (Brown et al. 2002). PspA inhibits classical complement deposition and CbpA binds C3 and Factor H. Scavenger receptors, such as SR-A, macrophage receptor with collagenous structure (MARCO), and LOX-1, target the polyanionic teichoic acid and play a role in the clearance of bacteria. These interactions bridge bacteria to complement components or cellular phagocytic machinery.

**Meningitis: A Common Entry Path**

With high titer bacteremia, pneumococci come in contact with blood–brain barrier vascular endothelial cells. Crossing the tight junctions of this specialized endothelium enables entry into the cerebrospinal fluid and the brain parenchyma. Using pneumococcus as a probe, a common entry portal for meningeval pathogens was found for this site. Bacterial adhesins for Strep-
tococcus pneumoniae, Haemophilus influenzae, and Neisseria meningitidis share a common epitope that permits binding to the endothelial 37/67-kDa laminin receptor (LR) (Orihuela et al. 2009). This receptor is also targeted by many neurotropic viruses, implicating a common mechanism for the development of meningitis in general. In the case of pneumococci, the bacterial adhesin CbpA binds LR by a surface exposed loop distinct from that binding to the polymeric immunoglobulin receptor in the nasopharynx. Recently NanA was suggested to also promote pneumococcal adherence to brain endothelial cells through its laminin G-like lectin domain (Uchiyama et al. 2009). Once binding occurs to the vascular wall, the bacteria resist blood flow and activate underlying endothelial cells, specifically increasing the amount of PAFr on the endothelial surface (Fillon et al. 2006). PAFr then engages phosphorylcholine on the cell wall and translocates the bacteria across the endothelium intracellularly allowing passage from blood into brain. Mice lacking PAFr or bacteria deficient in CbpA do not develop meningitis even at very high titer bacteremia. Antibodies to CbpA are protective against meningitis across several species of bacteria.

Meningitis as a Model of Inflammatory Damage

Bacterial multiplication in the CSF space is fulminant as there are no innate defenses in this compartment. Thus, brain damage can be clearly tracked over time as a function of the interplay between bacterial components and the host response. The bacterial components responsible for the signs and symptoms of disease have been mapped by fractionating the pneumococcus, individually instilling pieces into the CSF space, and following inflammation and injury (Tuomanen et al. 1985). The hallmarks of meningitis are recruitment of leukocytes, blood–brain barrier permeability as measured by increased CSF protein, and vascular dysregulation, leading to increased intracranial pressure. This symptom complex can be recapitulated by instilling only components of the pneumococcal cell wall or toxins in the absence of living bacteria. The significance of this finding is twofold: First, cell wall and toxin interactions that drive inflammation are key to injury and second, antibiotics cause lysis and the release of cell wall components which, in the first few doses, increase CSF inflammation. This provides the rationale for mitigating damage to host cells by decreasing the inflammatory response during antibiotic therapy (Tuomanen et al. 1987). Blocking leukocyte invasion and subsequent inflammation decreases brain edema, intracranial pressure, blood flow alterations, and neuronal damage (Tuomanen et al. 1989; Weber et al. 1995). Although the complete absence of TLR2 or MyD88 in mice leads to higher mortality with bacterial overgrowth (Koedel 2009), down-modulation of downstream signals has been shown to be beneficial, including targeting MAP kinases, NF-κB (Koedel et al. 2010), and pro- and anti-inflammatory cytokines (Saukkonen et al. 1990) as well as chemokines. In animal models, survival and burden of sequelae is improved by using anti-inflammatory agents together with antibiotics (Braun and Tuomanen 1999), including dexamethasone (Odio et al. 1991), antileukocyte agents (antiselectins or anti-CD18 integrin (Tuomanen et al. 1989), antimatrix metalloproteases, or inhibitors of nitric oxide.

The details of the host–pathogen interaction in the CSF have provided an excellent example of the overall picture of host response elements in Gram-positive disease. During the inflammatory response, neuronal toxicity is observed in two waves (Fig. 4). Direct toxin-mediated neuronal death occurs early in sepsis mediated by the release and penetration of the blood–brain barrier by pneumolysin and hydrogen peroxide (Braun et al. 2002; Weber and Tuomanen 2007). Approximately half of neuronal death is toxin-mediated and is caspase independent. Later, during the host response to cell wall debris, indirect damage causes apoptosis of neurons and glia as a bystander effect (Mitchell et al. 2004). As leukocytes and serum components appear in the CSF over hours, bacterial peptidoglycan and teichoic acid bind to TLR2 that then leads to activation NF-κB (Yoshimura et al. 1999; Orihuela et al. 2006). Small-
cell wall-derived muramyl peptides bind to NOD proteins. The accumulation of leukocytes is hastened by activation of the chemokine/cytokine cascade, the complement cascade, and the coagulation cascade. The damage caused by the host inflammatory response is greatest in the hippocampus where neuronal apoptosis is driven by caspase-dependent pathways (Braun et al. 1999). Oxidative damage from host-derived free radicals amplifies tissue damage (Braun et al. 2002; Hoffmann et al. 2006).

CONCLUDING REMARKS

The pneumococcus is the classic Gram-positive extracellular bacterial pathogen. It universally colonizes the nasopharynx and is the major cause of pneumonia, sepsis, and meningitis, causing more morbidity and mortality worldwide than any other infection. Its microbial physiology has revealed the discovery of DNA, the structure and assembly of Gram-positive peptidoglycan, the processes of quorum sensing, autolysis and transformation, and the first Gram-positive genome sequence. It led to the deployment of polysaccharide vaccines and an understanding of antibiotic resistance. Study of the pneumococcus mapped out the basic interplay between innate invasion and innate immunity for the major infections of childhood. Phosphorylcholine, present on nearly all respiratory pathogens, interacts with PAFr for invasion of the respiratory tract, and is counteracted by CRP and surfactant. Meningeal pathogens recognize the blood–brain barrier by interactions with laminin receptor on the vascular endothelium. Gram-positive teichoic acids and peptidoglycan are recognized as PAMPs by TLR2 and Nod2, DNA by TLR9. Pneumolysin is a pore-forming, cholesterol-dependent cytolysin. The inflammatory response to pneumococci, one of the most potent in medicine, underlies both protection and host cell damage and this understanding has lead to the clinical use of anti-inflammatory agents to improve the outcome of disease. In virtually every aspect of the infectious process, the pneumococcus has set the rules of the Gram-positive bacterial path-

Figure 4. Host cell damage by pneumococcal components. During the inflammatory response, host cells are subjected to bacterial and host-derived toxic stimuli. Early in the course of disease, the bacteria produce the potent pore-forming cytotoxin pneumolysin and copious amounts of hydrogen peroxide, both of which kill host cells independent of caspases. Later in the course of the inflammatory response, when cell wall debris has induced neutrophil recruitment, host cells undergo caspase-dependent apoptosis. The caspase inhibitor z-VAD-FMK attenuates only half of the damage in infected tissues (inset: orange, dead cells; green, live cells).
B. Henriques-Normark and E.I. Tuomanen

ogogenesis game. Yet more details of why a pneumococcal invasion ultimately kills the host are still needed and will make a major impact on world health. Current challenges include developing a universal vaccine that the bacteria will not be able to circumvent by transformation and improving the outcome of infection by balancing inflammation with bacterial death during antibiotic therapy.

ACKNOWLEDGMENTS

E.I.T. is supported by National Institutes of Health grants R01 AI-27913 and U54 HL-070590, the PATH Foundation, and the American Lebanese Syrian Associated Charities. B.H.N. is supported by the Swedish Research Council, Torsten and Ragnar Söderbergs Foundation, ALF-bidrag from Stockholm City Council, EU project Pneumopath with the 7th Framework Program, and VINNOVA.

REFERENCES


Mann B, Orihuela C, Antikainen J, Gao G, Sublett J, Korhonen TET. 2006. Multifunctional role of choline binding...


Tomasz A. 1965. Control of the competent state in pneumococci by a hormone-like cell product: An example
The Pneumococcus


Cite this article as Cold Spring Harb Perspect Med 2013;3:a010215
The Pneumococcus: Epidemiology, Microbiology, and Pathogenesis

Birgitta Henriques-Normark and Elaine I. Tuomanen

Cold Spring Harb Perspect Med 2013; doi: 10.1101/cshperspect.a010215

Subject Collection  Bacterial Pathogenesis

Therapeutic and Prophylactic Applications of Bacteriophage Components in Modern Medicine
Sankar Adhya, Carl R. Merril and Biswajit Biswas

Vaccines, Reverse Vaccinology, and Bacterial Pathogenesis
Isabel Delany, Rino Rappuoli and Kate L. Seib

Helicobacter and Salmonella Persistent Infection Strategies
Denise M. Monack

Echoes of a Distant Past: The cag Pathogenicity Island of Helicobacter pylori
Nicola Pacchiani, Stefano Censini, Ludovico Buti, et al.

RNA-Mediated Regulation in Pathogenic Bacteria
Isabelle Caldelari, Yanjie Chao, Pascale Romby, et al.

The Pneumococcus: Epidemiology, Microbiology, and Pathogenesis
Birgitta Henriques-Normark and Elaine I. Tuomanen

Pathogenesis of Meningococcemia
Mathieu Courreuil, Olivier Join-Lambert, Hervé Lécuyer, et al.

Chlamydial Intracellular Survival Strategies
Robert J. Bastidas, Cherilyn A. Elwell, Joanne N. Engel, et al.

Mechanisms and Biological Roles of Contact-Dependent Growth Inhibition Systems
Christopher S. Hayes, Sanna Koskiniemi, Zachary C. Ruhe, et al.

A Genome-Wide Perspective of Human Diversity and Its Implications in Infectious Disease
Jérémie Manry and Lluis Quintana-Murci

Host Specificity of Bacterial Pathogens
Andreas Bäumler and Ferric C. Fang

The Inside Story of Shigella Invasion of Intestinal Epithelial Cells
Nathalie Carayol and Guy Tran Van Nhieu

Bartonella and Brucella—Weapons and Strategies for Stealth Attack
Houchaima Ben-Tekaya, Jean-Pierre Gorvel and Christoph Dehio

Concepts and Mechanisms: Crossing Host Barriers
Kelly S. Doran, Anirban Banerjee, Olivier Disson, et al.

Genome Dynamics in Legionella: The Basis of Versatility and Adaptation to Intracellular Replication
Laura Gomez-Valero and Carmen Buchrieser

Mechanisms of Francisella tularensis Intracellular Pathogenesis
Jean Celli and Thomas C. Zahrt

For additional articles in this collection, see http://perspectivesinmedicine.cshlp.org/cgi/collection/

Copyright © 2013 Cold Spring Harbor Laboratory Press; all rights reserved